

Nifty50

Closing price	R1	R2	S1	S2
24,430.35	24,500	24,600	24,200	24,000



- Nifty continued its upward momentum and closed above the 24,400 mark, extending the recent breakout from the falling trend line and reinforcing the short-term bullish structure.
- Immediate support is placed at 24,200–24,000.
- On the upside, 24,500–24,600 remains the immediate resistance zone, while a decisive breakout above this level could accelerate the rally towards 24,750–24,800.
- The recent breakout from the falling channel remains valid, and the price structure continues to indicate higher highs and higher lows.

Bank Nifty

Closing price	R1	R2	S1	S2
58,291.50	58,500	59,000	57,500	57,000



- Bank Nifty continued to trade with a positive bias and closed near 58,291, maintaining its strong uptrend after the breakout above the 57,000 resistance zone.
- The index remains well above all key moving averages (20, 50, 100 and 200 DEMA), highlighting broad-based strength across the banking sector.
- The recent consolidation near the highs suggests strength rather than exhaustion, with buyers continuing to absorb minor profit booking.

Global Market:

Global Indices	LTP	Change	Change %
Dow Jones	53,101.38	45.47	0.09
S&P 500	7,537.43	54.19	0.72
Nasdaq	26,121.16	288.49	1.12
FTSE	10,651.77	-27.26	-0.26
CAC	8,479.87	-28.20	-0.33
DAX	25,817.89	38.58	0.15

Sentiment Gauge



SIDEWAYS TO POSITIVE

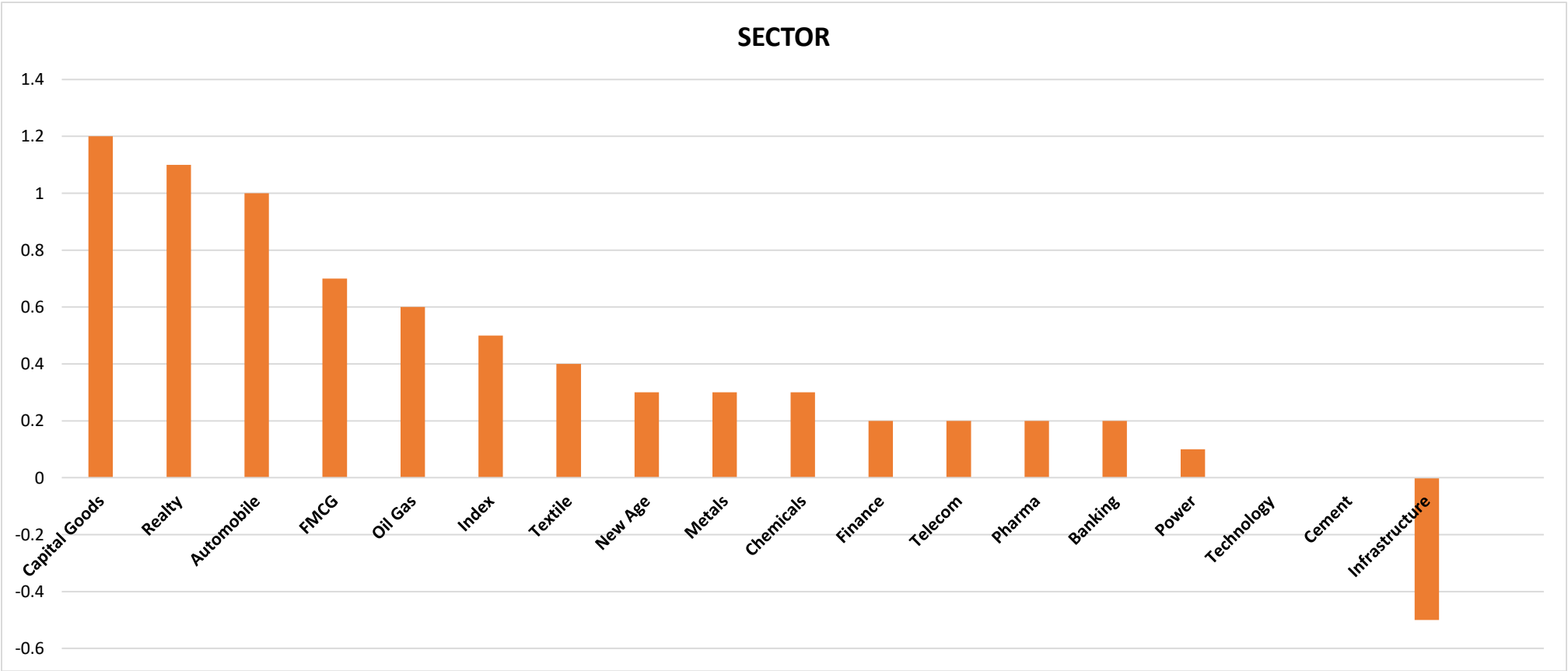
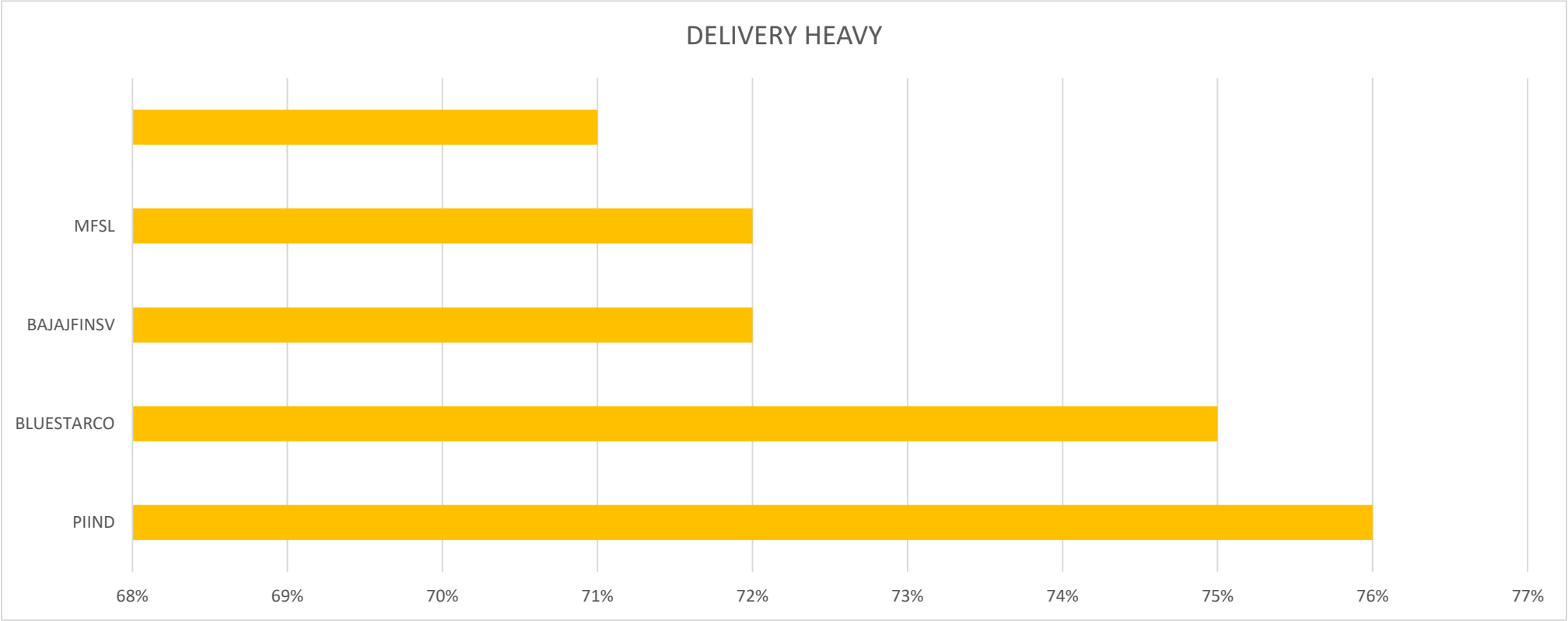
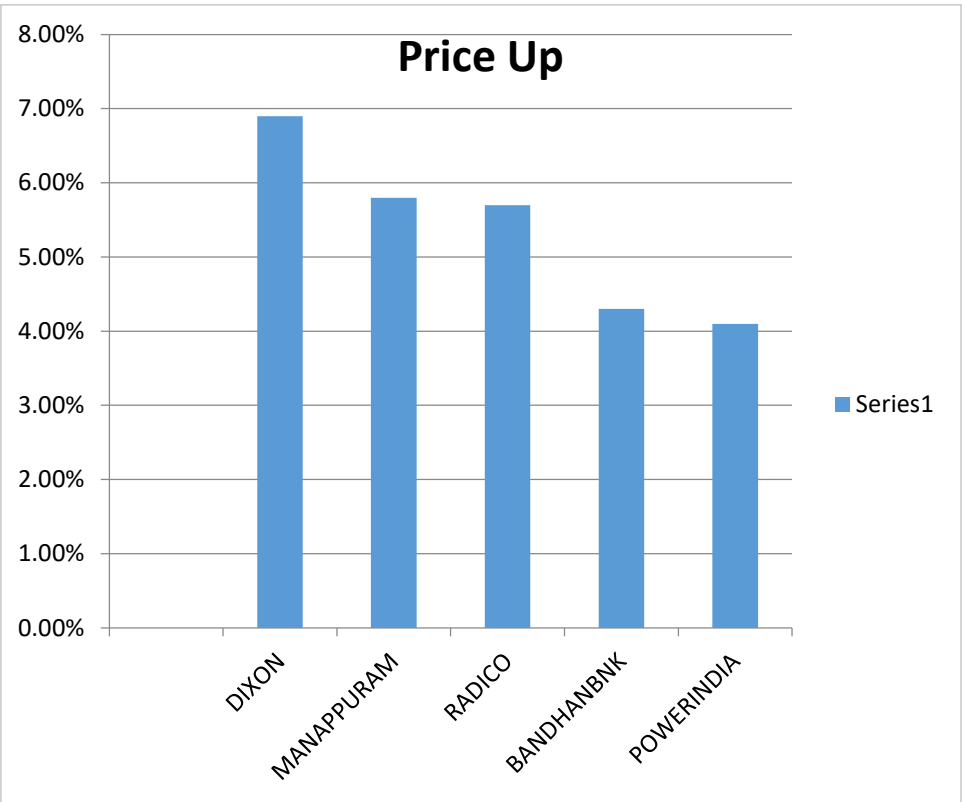
FII - DII Activities:

Activity	FII	DII
Cash Provisional	17.86	680.21
Index Future	-936.98	
Index Option	12,479.94	-
Stock Future	-1,081.11	
Stock Option	397.89	

Advance & Decline

Advance	127
Decline	88
A/D Ratio	1.44
PCR	1.38

figures collected from my fno



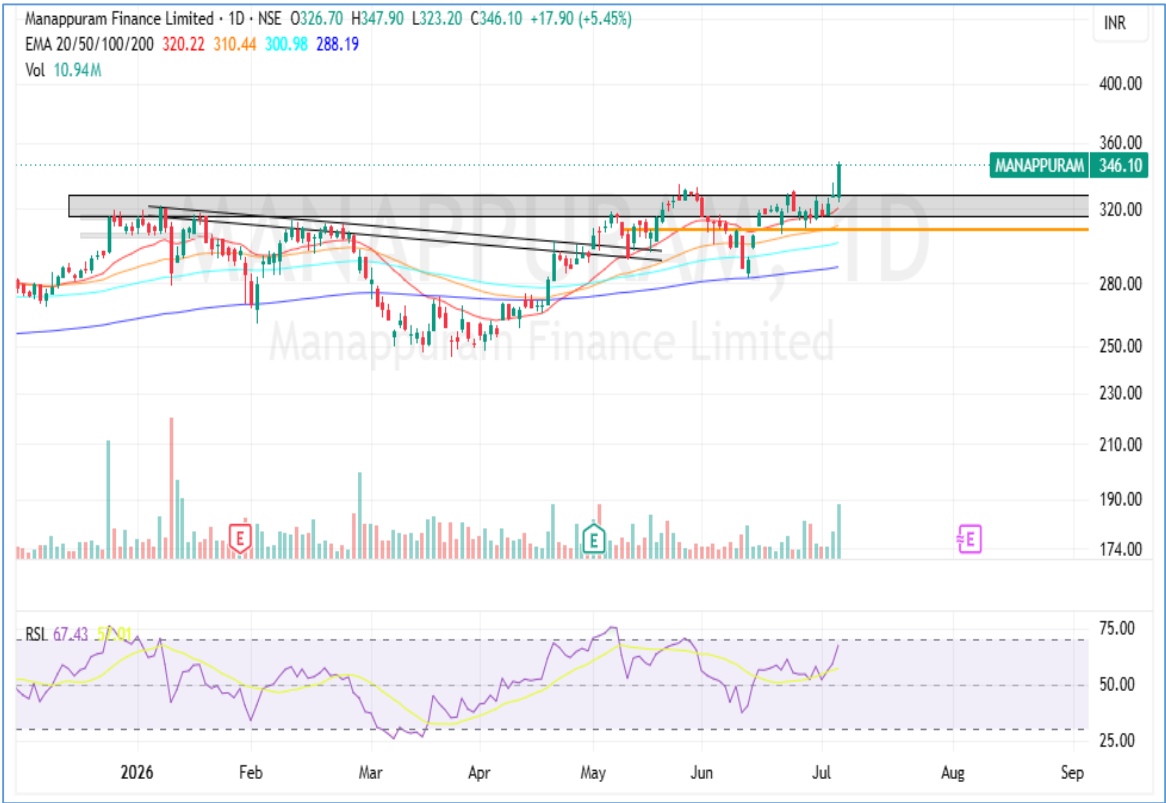
Economic Calendar

Time	Event	Expected	Previous
11:30:00	Halifax House Price Index (MoM) (Jun)	0.2%	-0.1%
14:30:00	Mortgage Rate (GBP) (Jun)		6.60%

figures collected from investing.com

Intraday call

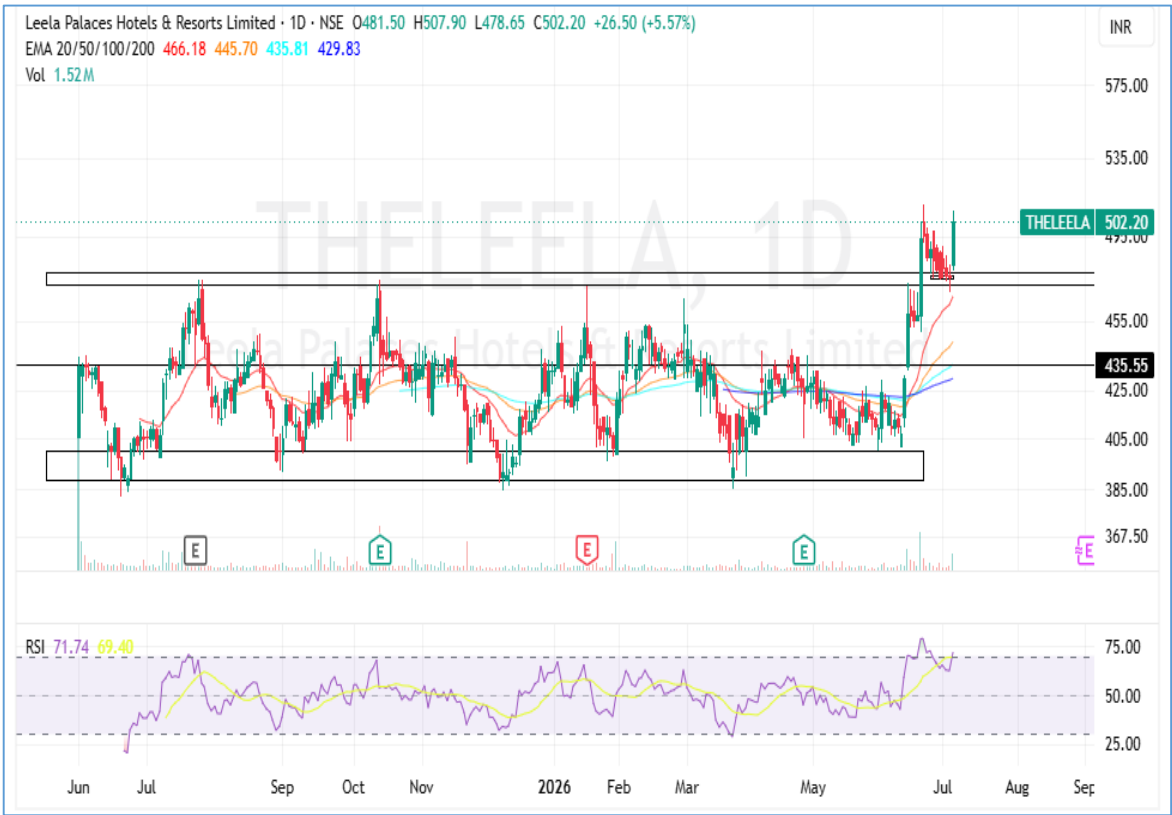
Stock Name	Buy In Range	SL	TGT
MANAPPURAM	345-347	340	355-360



Manappuram Finance has registered a strong breakout above the immediate resistance zone with a sharp rise in volumes, indicating renewed buying momentum. The stock is trading above all key short-term moving averages, while the RSI has moved above 65, reflecting strengthening bullish sentiment. Intraday traders can consider buying in the ₹345–347 range with a stop-loss at ₹340 (around 1.5–2% below the entry). On the upside, the stock is likely to test Target 1: ₹355 and Target 2: ₹360, maintaining a favorable 1:2 risk-reward setup. Fresh long positions should be initiated only if the stock sustains above the breakout zone with continued buying interest and healthy volumes.

Delivery call

Stock Name	Buy Above	SL	TGT
THELEELA	500-505	485	535



Leela Hotels has delivered a decisive breakout above a prolonged consolidation range and is sustaining above the key resistance zone, indicating a continuation of the bullish trend. The stock is trading above all major moving averages, while the RSI remains in bullish territory, reflecting strong underlying momentum. Investors can consider buying in the ₹500–505 range with a stop-loss at ₹485 (around 3% below the entry). On the upside, the stock has the potential to target ₹535 initially, followed by ₹550, offering an attractive risk-reward setup. Sustained trading above the breakout level with healthy volumes would further strengthen the bullish outlook for the coming weeks.



Nifty 50 Snapshot

SYMBOL	LTP	CHNG	%CHNG	R1	R2	S1	S2
HDFCBANK	828	26.95	3.36	849	870	807	786
ICICIBANK	1,426.50	15.1	1.07	1,441	1,456	1,412	1,397
KOTAKBANK	381.25	-15.5	-3.91	391	401	371	362
RELIANCE	1,321.70	17.7	1.36	1,339	1,357	1,304	1,286
SBIN	1,038.50	-1.5	-0.14	1,046	1,053	1,031	1,024
M&M	3,202.00	65.1	2.08	3,260	3,319	3,144	3,085
ITC	289	-0.95	-0.33	291	293	287	285
BEL	425	6.95	1.66	433	441	417	409
AXISBANK	1,338.60	-3.5	-0.26	1,362	1,386	1,315	1,291
ADANIENT	3,205.50	-6.6	-0.21	3,242	3,279	3,169	3,132
ETERNAL	283.15	1.5	0.53	286	289	280	277
INFY	1,043.80	-3.4	-0.32	1,057	1,070	1,030	1,017
ONGC	243.79	5.95	2.5	249	254	239	234
TCS	2,059.00	-34.5	-1.65	2,090	2,122	2,028	1,996
BHARTIARTL	1,927.00	16.6	0.87	1,941	1,956	1,913	1,898
LT	4,039.00	12.4	0.31	4,073	4,107	4,005	3,971
BAJFINANCE	1,028.00	-3.4	-0.33	1,039	1,050	1,017	1,006
HINDUNILVR	2,200.00	-1.2	-0.05	2,219	2,239	2,181	2,161
HINDALCO	979	25.8	2.71	999	1,019	959	939
SHRIRAMFIN	1,065.40	1.8	0.17	1,077	1,088	1,054	1,043
HCLTECH	1,135.00	-4	-0.35	1,150	1,164	1,120	1,106
MARUTI	14,481.00	115	0.8	14,632	14,783	14,330	14,179
TATASTEEL	190.7	0.9	0.47	192	194	189	188
TRENT	3,340.10	-0.5	-0.01	3,362	3,384	3,318	3,296
BAJAJ-AUTO	10,028.00	242.5	2.48	10,229	10,430	9,827	9,626
TITAN	4,484.80	23.7	0.53	4,513	4,542	4,456	4,427
COALINDIA	432.35	-6.35	-1.45	439	445	426	420
SUNPHARMA	1,913.60	8.8	0.46	1,925	1,936	1,903	1,892
JIOFIN	239.95	0.6	0.25	242	243	238	237
BAJAJFINSV	1,874.50	-21.1	-1.11	1,901	1,928	1,848	1,821
EICHERMOT	7,461.50	122	1.66	7,600	7,738	7,323	7,185
POWERGRID	285.5	-2.35	-0.82	288	290	283	281
NTPC	355.9	-0.55	-0.15	359	362	353	350
HDFCLIFE	563.3	-4.4	-0.78	570	577	556	549
ADANIPORTS	1,864.00	-10.2	-0.54	1,879	1,894	1,849	1,834
APOLLOHOSP	8,872.00	-21.5	-0.24	8,937	9,001	8,807	8,743
ULTRACEMCO	11,675.00	-48	-0.41	11,756	11,836	11,594	11,514
NESTLEIND	1,469.00	9.2	0.63	1,488	1,507	1,450	1,431
TMPV	347.3	3.2	0.93	352	356	343	338
TECHM	1,408.00	-2.1	-0.15	1,425	1,442	1,391	1,374
MAXHEALTH	1,132.20	-21.2	-1.84	1,156	1,179	1,109	1,085
INDIGO	5,405.00	-21.5	-0.4	5,437	5,469	5,373	5,341
WIPRO	174.35	-1.73	-0.98	176	178	172	170
ASIANPAINT	2,752.80	15	0.55	2,778	2,803	2,728	2,703
JSWSTEEL	1,242.10	11.9	0.97	1,255	1,267	1,230	1,217
GRASIM	3,217.00	36.1	1.13	3,247	3,278	3,187	3,156
SBILIFE	1,783.50	-5.2	-0.29	1,796	1,809	1,771	1,758
CIPLA	1,470.00	11.8	0.81	1,484	1,498	1,456	1,442
DRREDDY	1,364.60	-9.5	-0.69	1,380	1,395	1,349	1,334
TATACONSUM	1,115.10	-1.6	-0.14	1,122	1,130	1,108	1,100
INDIGO	4,817.10	-163.3	-3.28	4,943	5,068	4,692	4,566

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